



Date: 19th September, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

BSE Scrip Code: 512455

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Symbol: LLOYDSME

To,

The Company Secretary

Lloyds Metals And Energy Limited

Plot No A 1-2, MIDC Area,
Ghugus, Chandrapur,
Maharashtra, 442505

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 29 (2) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011 and the amendments made therein, we, Lloyds Enterprises Limited belonging to Promoter category of Lloyds Metals And Energy Limited ("the Company") have been allotted 75,00,002 (Seventy-Five Lakhs Two) convertible warrants of Re. 1/- per warrant at a premium of Rs. 739/- per warrant on 18th September, 2024 pursuant to the Preferential Allotment.

I request you to kindly take the above information on your record.

Thanking you,

Yours sincerely

For Lloyds Enterprises Limited

Babulal Agarwal

Chairman & Managing Director

DIN: 00029389

Place: Mumbai

Encl: As above

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in Website: www.lloydsenterprises.in

(CIN) L27100MH1986PLC041252

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company ("TC")	LLOYDS METALS AND ENERGY LIMITED
Name(s) of the acquirer and Persons Acting in Concert ("PAC") with the acquirer	LLOYDS ENTERPRISES LIMITED
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,57,38,338	3.01	2.86
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking / others)	-	-	-
c) Voting rights ("VR") otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying / voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,57,38,338	3.01	2.86

Details of acquisition / sale			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	75,00,002	-	1.36
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	75,00,002	-	1.36

LLOYDS ENTERPRISES LIMITED

After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired	1,57,38,338	3.01	2.86
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	75,00,002	-	1.36
e) Total (a+b+c+d)	2,32,38,340	-	4.22

Mode of sale (e.g.: open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment of Convertible Warrants.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 th September, 2024
Equity share capital / total voting capital of the TC before the said acquisition.*	Rs. 52,27,53,535 represents 52,27,53,535 equity shares of Re. 1/- each.
Equity share capital/ total voting capital of the TC after the said acquisition.	Rs. 52,27,53,535 represents 52,27,53,535 equity shares of Re. 1/- each.
Total diluted share/voting capital of the TC after the said acquisition.**	Rs. 54,94,95,535 represents 54,94,95,535 equity shares of Re. 1/- each.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: The Company has allotted 1,50,00,000 Convertible Warrants to Promoters and 1,17,42,000 Convertible Warrants to Non Promoters aggregating to 2,67,42,000 Convertible Warrants on 18th September, 2024.

For Lloyds Enterprises Limited

Babulal Agarwal
Chairman & Managing Director
DIN: 00029389
Place: Mumbai
Date: 19th September, 2024

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